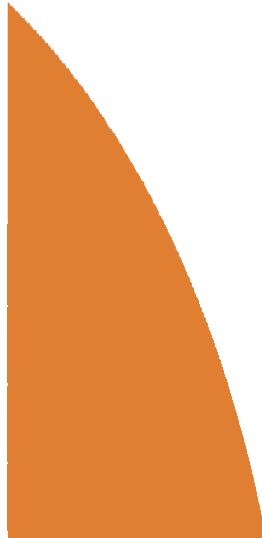




Methane to Markets

The Kindersley Centre, Berkshire

November 29th & 30th 2006

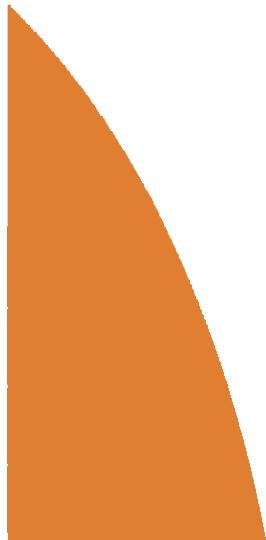


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Agricultural AD in Germany

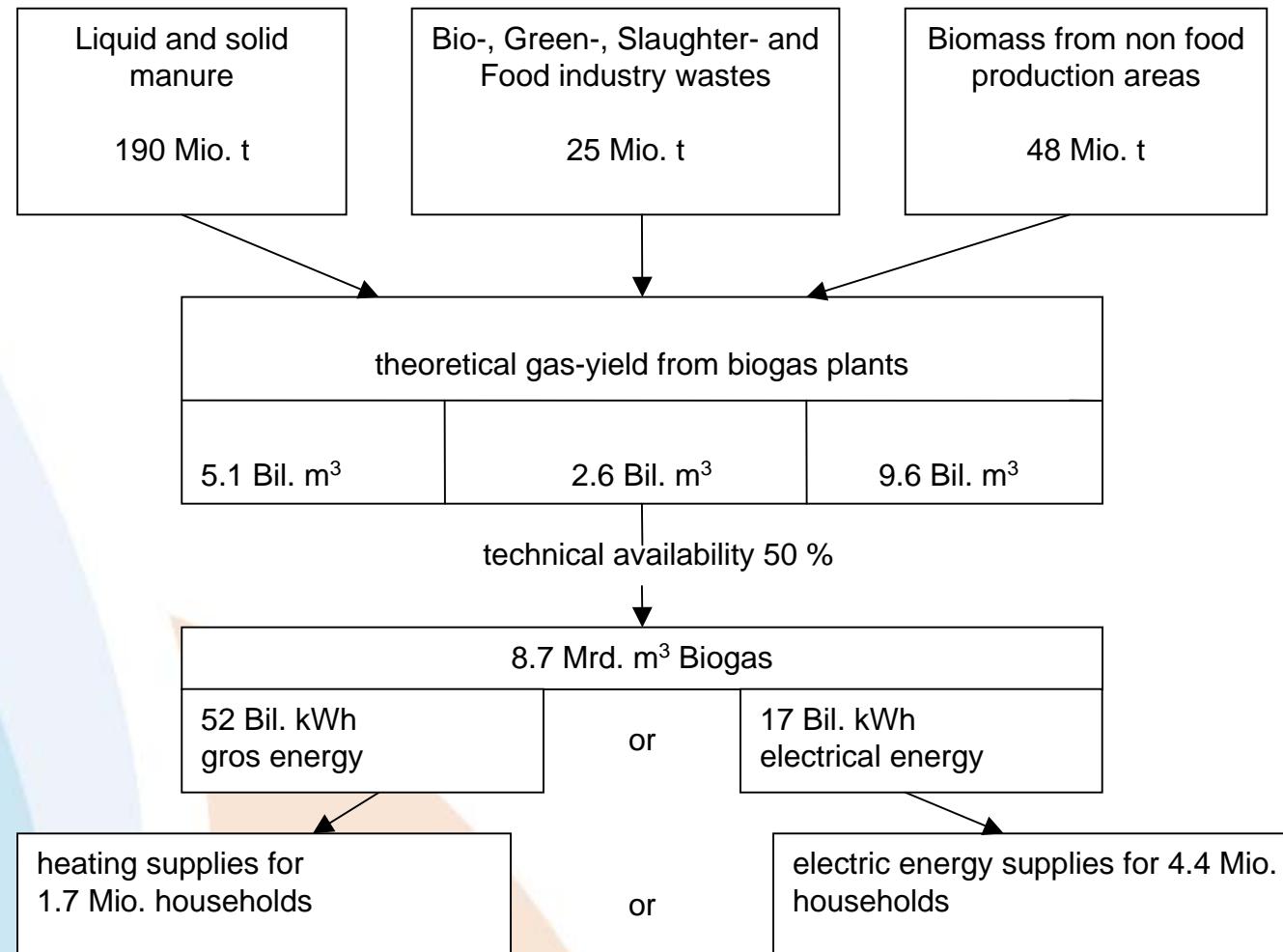
Michael Köttner
Managing Direktor



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Estimated biogas potentials in Germany



Fuel Equivalent of different Biofuels per ha and year

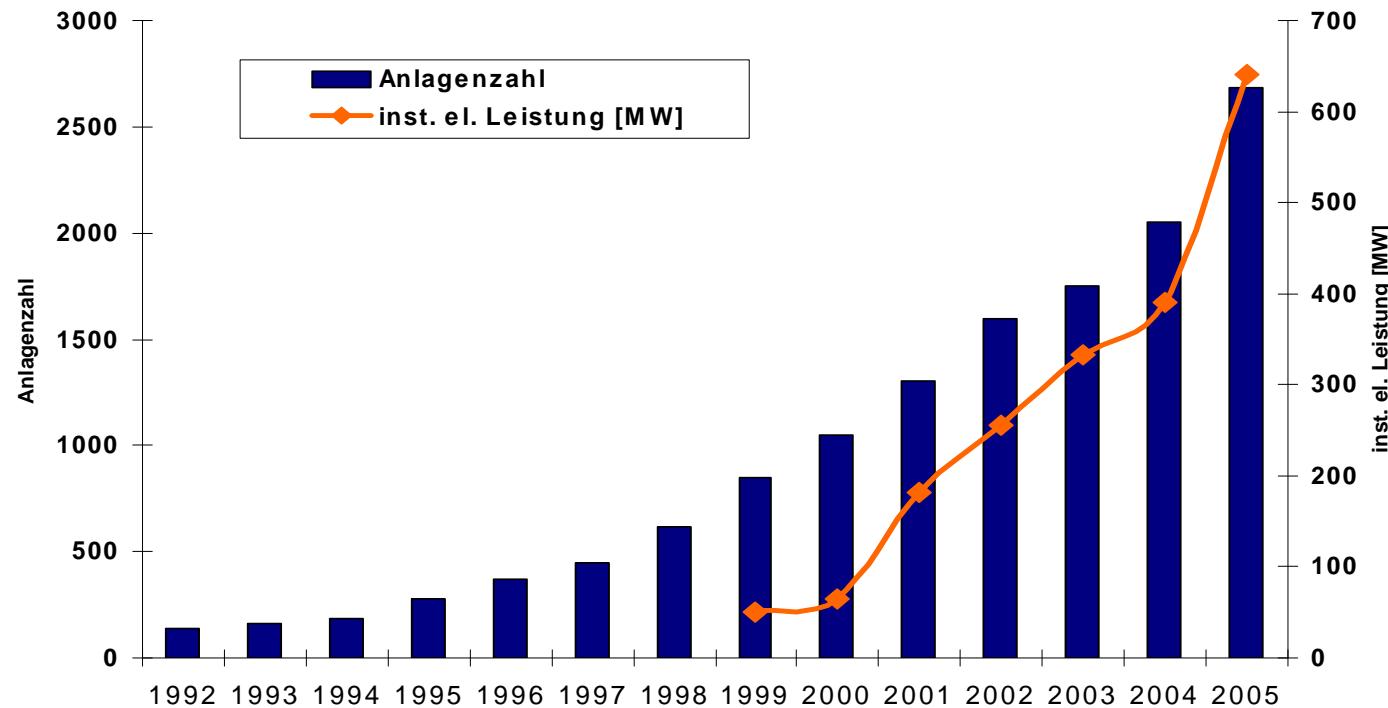
	Biodiesel (Rape seed)	Bioethanol (Grain)	Biomass to Liquid (Energy Crops)	Biomethane (Maize silage)
Yield t/ha DM	3,2	6	15	15
Fuel in l or m ³	1.300	2.500	3.230	8.550
Fossil Fuel Equivalent (Petrol/Diesel)	1.183	1.631	3.013	4.738

Source: FNR 2006



Agricultural Biogas Plants in

Entwicklung: Biogasanlagen in der Landwirtschaft



Fachverband
Biogas e.V.

German Biogas Association • Asociación Alemana de Biogás • Société Allemande du Biogaz



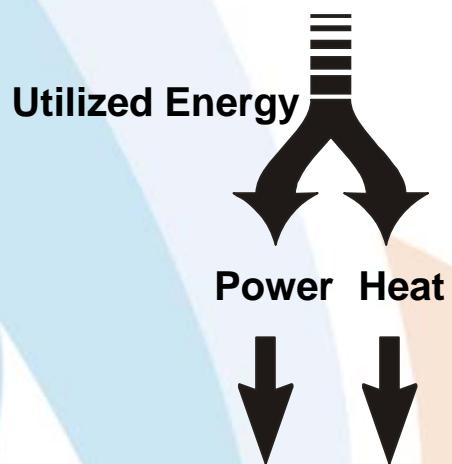
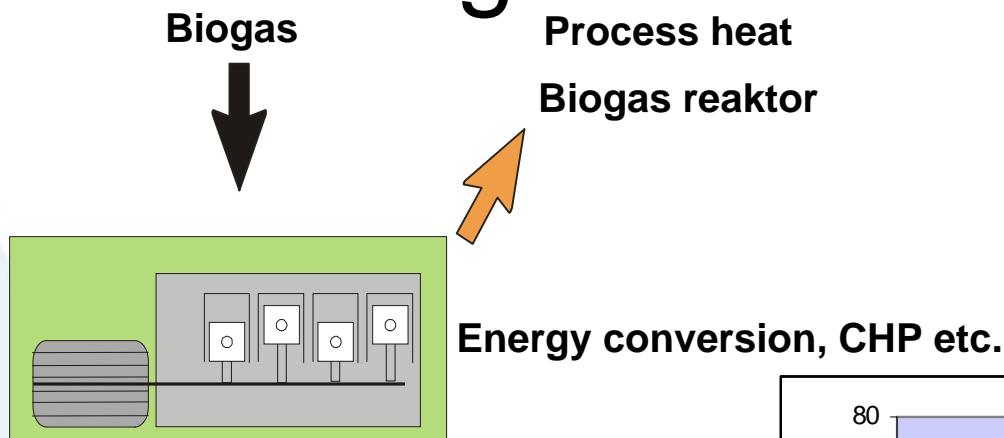
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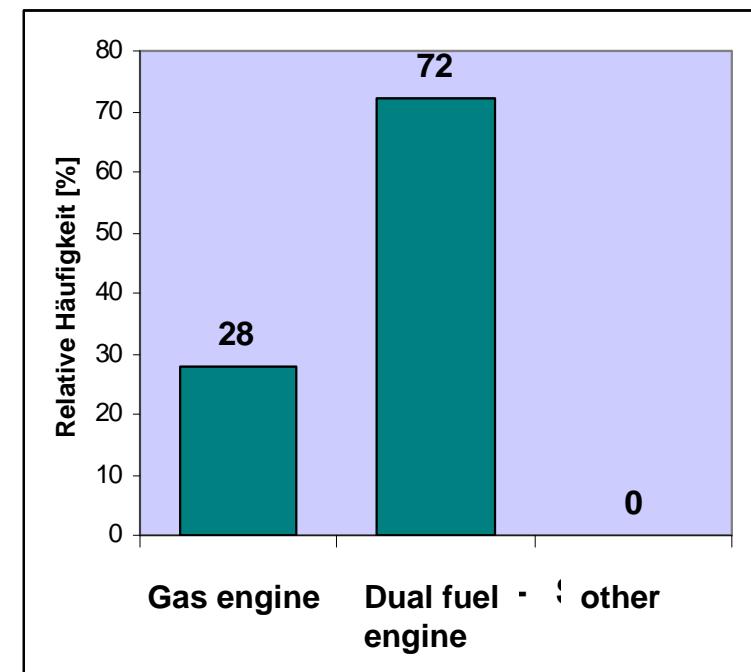
Biogas in Germany 2005

<u>Biogas in Germany</u>	
amount of biogas plants	ca. 2.700
installed electrical capacity (cumulative)	665 MW el.
growth against prev. year	70 %
new plants built	250 MW el.
estimated turnover plant installation	650 Mio. EUR
growth compared to prev. year	80 %
employment	> 5.000
avoided climate gas emissions	2,8 Mio t CO2-Eq.

Biogas Conversion



Quelle: FAL (2004)



Concrete digester with double membrane cover



 **Methane to Markets**


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Stainless steel digester



Lipp Fermenter

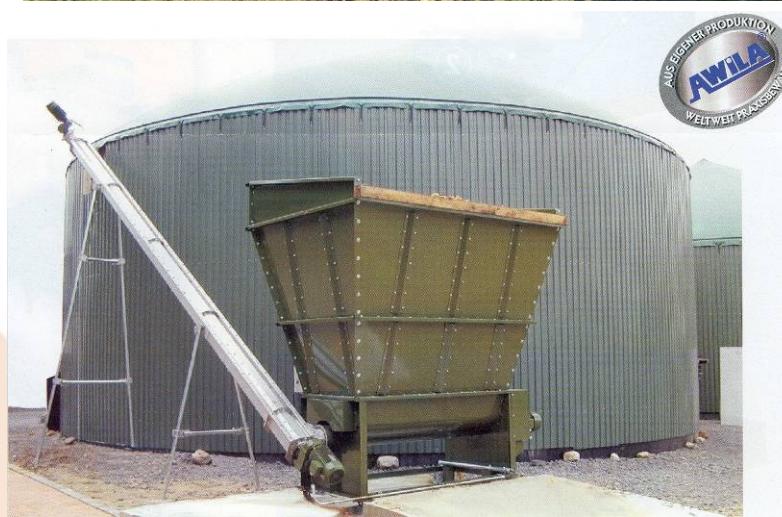
Ligavator Biomassespeicher

Horizontal digester with paddle stirrer



Steel or
Concrete

Direct feeding of solid biomass



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„Garage Type“ Digester



(BEKON, 2005)

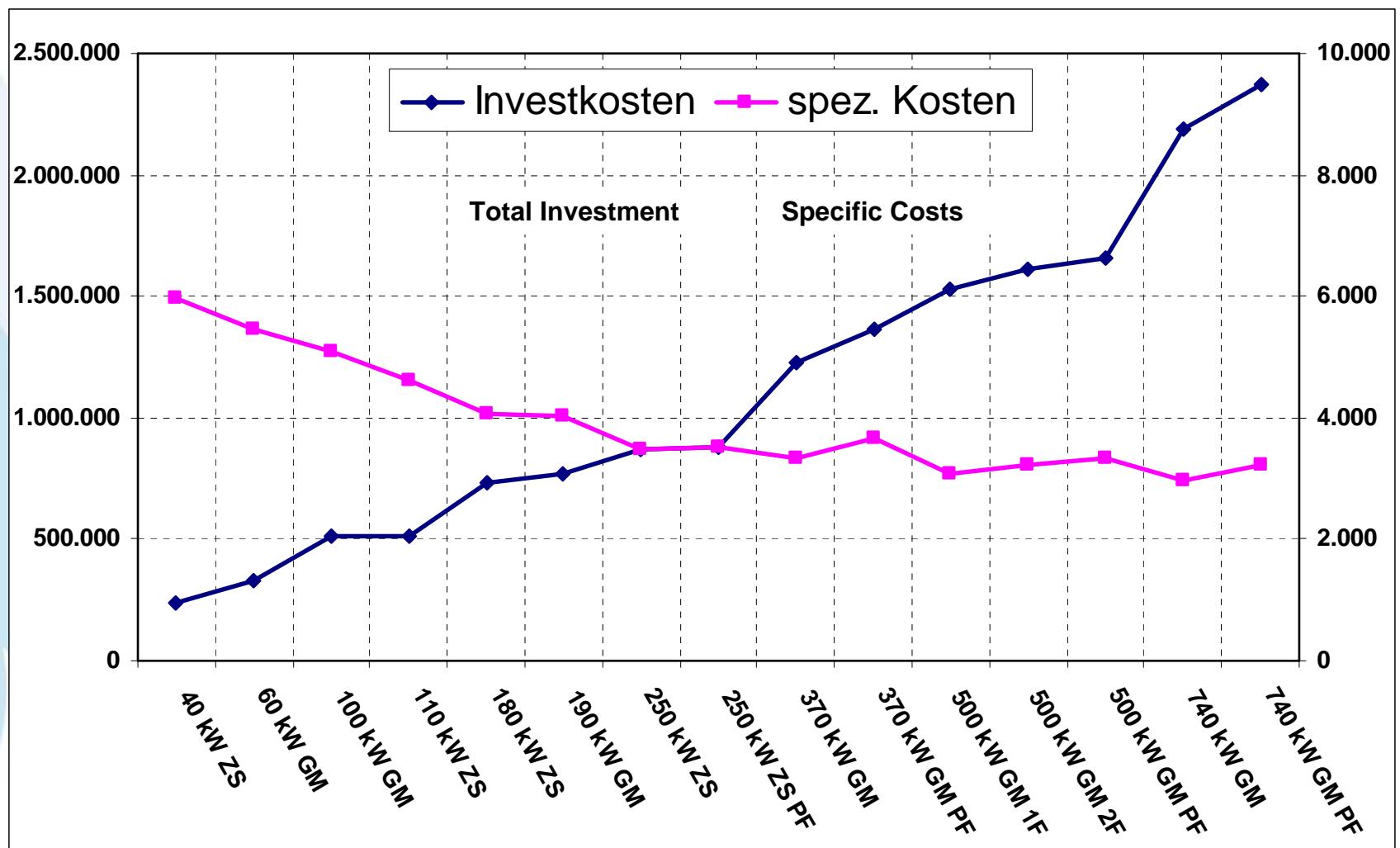


Agricultural Biogas Basic Investment

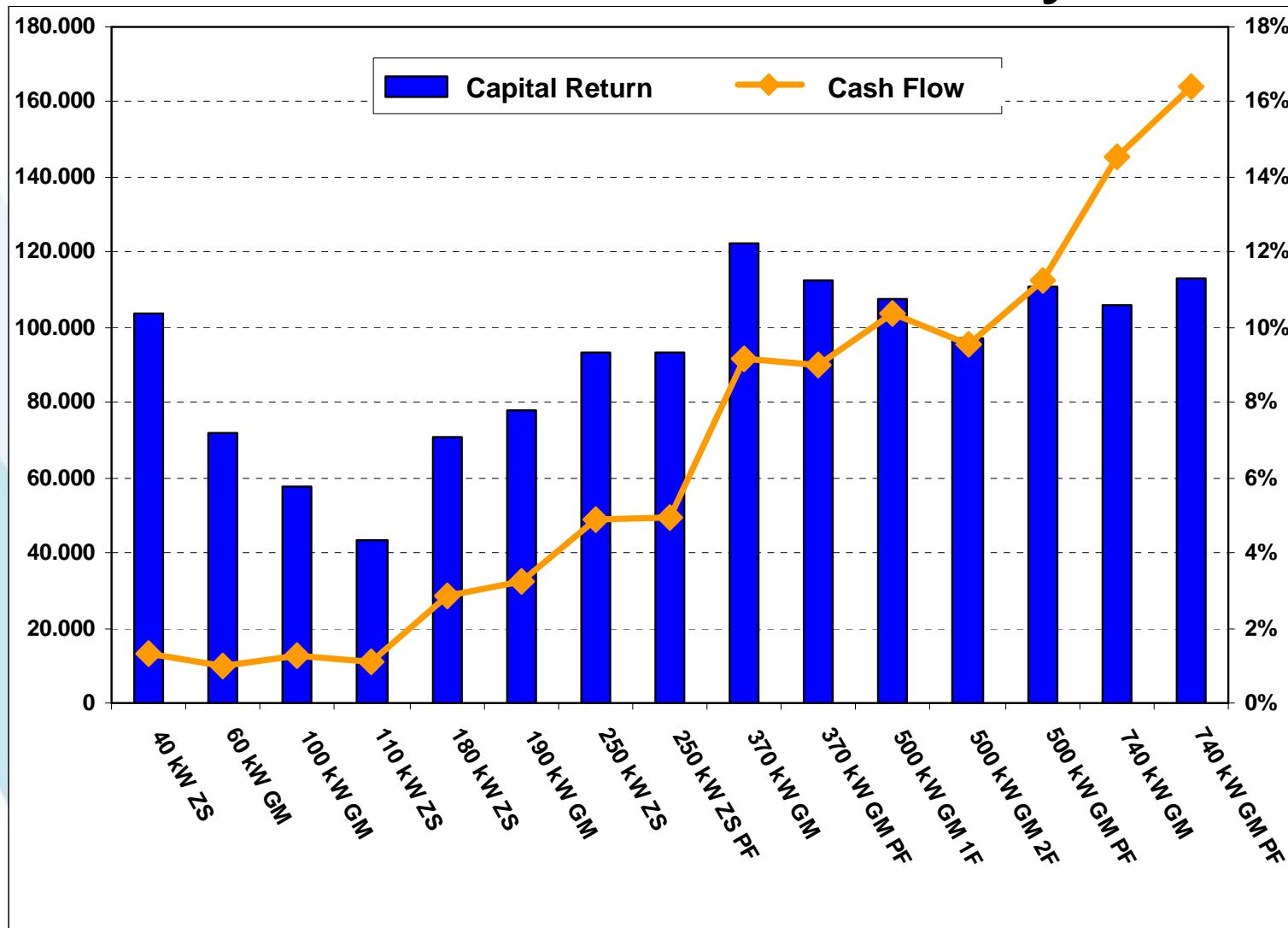
	250 - 500 €
Investment Costs per LU	800 - 2.000 €
Investment Costs per kW installed electrical Capacity	3.500 - 6.000 € 500 – 30 kW_{el}



Investment Costs:



Case Studies Economy



Income Comparison of Production Branches

	Biogas 130 kW	Dairy 50 Heads	Fattening Pigs 500 Places	Crops 60 ha
Surplus €/PU	17.433	23.100	9.300	4.500
Working Hours	1.500	2.450	980	480
Hourly Wage Yield	11,62	9,43	9,49	9,38

Overview: Reimbursement for electricity from biomass (in Cent/kWh)

		Up to 50 kW _{el}	Up to 500 kW _{el}	Up to 5 MW _{el}	over 5 MW _{el}
Basic compensation	Old plants			like before	
	New Plants	11,5	9,9	8,9	8,4
Bonus for energy crops	Old plants	6	6	4	-
	New plants	6	6	4	-

Tariffs for electricity – who receives what?

Assuming an average consumer price of 18 ct/kWh :

Electricity generation :  3,03

Grid conduction costs :  6,00

Costs of measurements:  1,10

Sales / distribution :  1,00

License fee :  1,99

Electricity tax :  2,05

VAT :  2,54

Feed in Law :  0,42

CHP Law:  0,31

Quelle: Bundesverband erneuerbare Energien e.V., Dezember 2003

Biogas in Germany

Present

- Biogas plants in Germany can produce over 2,9 billion kilowatt hours of electricity per year.
- This is three times as much as PV is producing and a tenth of the amount that wind energy can produce.
- Therefore biogas plants are supplying electricity to about one million average size households
- At the same time about 4 million megawatt hours of heat is available for usage.
- Almost one billion cubic meters of imported natural gas could be substituted already directly today through biogas.



Biogas in Germany

Future

- A key to the future biogas utilisation will be the feeding into the gas grid.
- Until 2020 it can be possible to substitute the Russian natural gas imports completely through biogas production on one third of the agricultural area
- Savings of 30 bil. Euros in energy imports and billions in subsidies for agriculture per annum
- The utilisation of biogas through fuel cells in households is possible through the privilege of the EnWG and the bonus compensation of the EEG.
- DVGW regulations give a technical standard for the injection of biogas into the gas grid.



Thank you for your Attention!

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