

Oil and Gas Methane Emissions: Impacts, Sources, and Solutions

Drew Nelson
Global Methane Forum
March 30, 2016



Visualizing Unseen Methane





Climate Implications of Methane

POUND FOR POUND METHANE TRAPS
84X MORE HEAT OVER 20 YEARS

CO₂

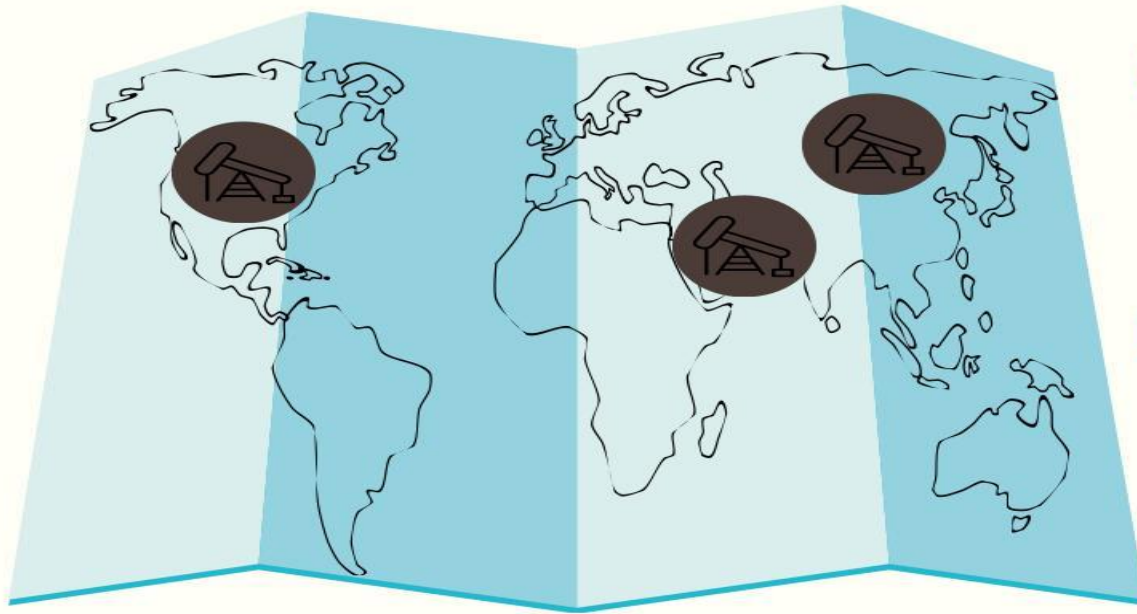


CH₄



About **25 percent** of the man-made warming we are experiencing today is caused by methane.

GLOBAL OIL AND GAS METHANE EMISSIONS



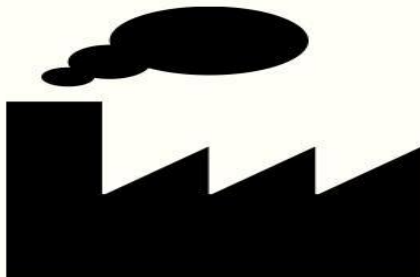
**Top 30 Countries Account for
75% of Emissions**



**Wasted Gas Equals Norway's
Production, 7th Largest Producer**

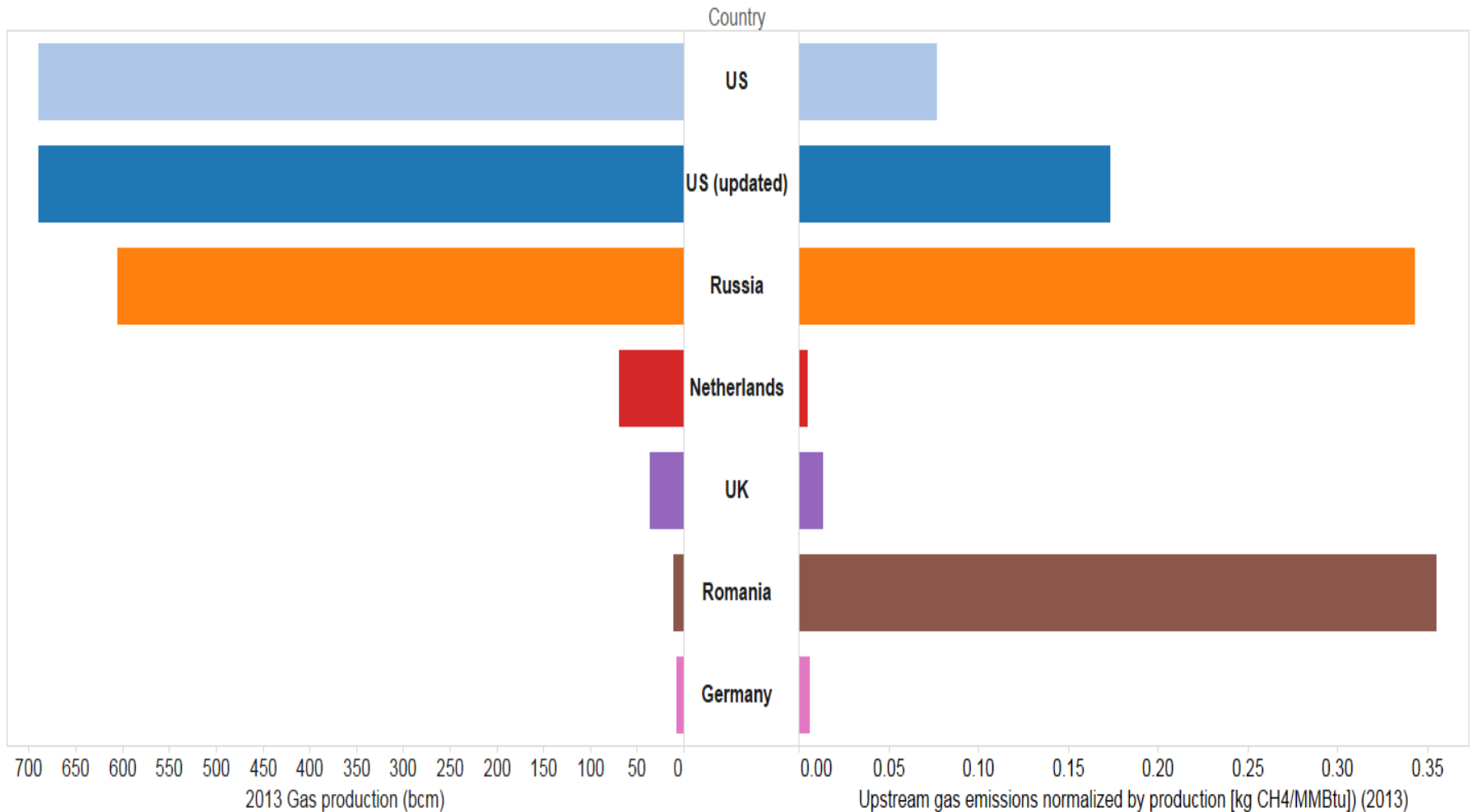


**Lost Revenue of
\$30 Billion**



**Oil and Gas Methane Emissions
Equivalent to 40% of Global Coal
Combustion**

Production vs. Inventory Emissions



EPA Estimates 1.7% Leakage



OR



**Equal to GHG emissions
of 164 million cars (65% of US Cars)**

**205 Coal-fired Power Plants
(Almost 40% of US Coal Plants)**



**\$1.7 to \$6.2 billion
in lost revenue**

EDF CATALYZING MORE SCIENCE

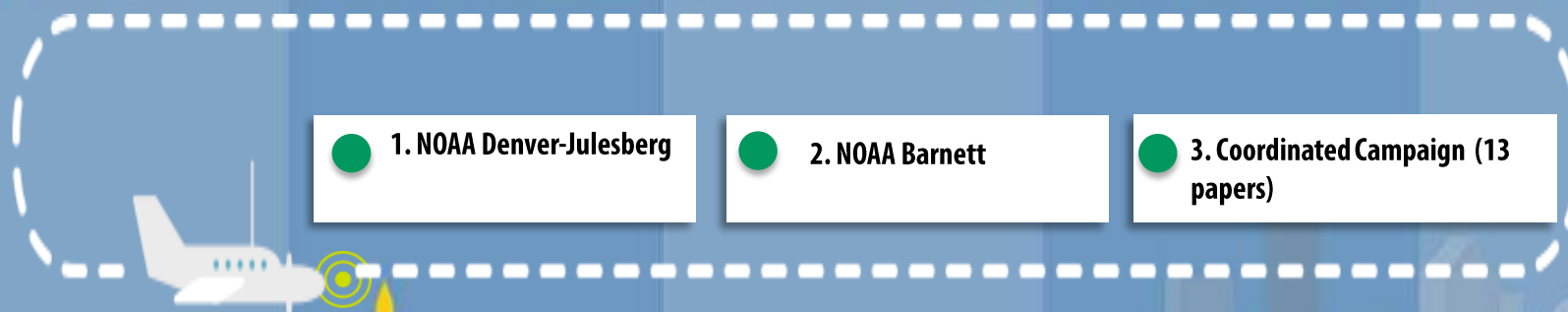
PRODUCTION

GATHERING/PROCESSING

TRANSMISSION/STORAGE

LOCAL DISTRIBUTION

TRUCKS AND STATIONS



● 1. NOAA Denver-Julesberg

● 2. NOAA Barnett

● 3. Coordinated Campaign (13 papers)

● 4. UT Phase 1
 5. UT Phase 2
 ● Pneumatics
 ● Liquid Unloadings
 ● 6. HARC/EPA

7. CSU Study
 ● Methods Paper
 ● Measurement Paper
 ● Modeling Paper

8. CSU Study
 ● Measurement Paper
 ● Modeling Paper

● 9. Methane Mapping

● 13. WVU Study

● 10. Boston

● 11. WSU Multi-City

● 12. Indianapolis

● 14. Pilot Projects

● 15. Gap Filling

● 16. Project Synthesis

● Results public

● Submitted, not yet public

26 Published Studies Thus Far...

1. **December 2013:** UT Production study: <http://www.pnas.org/lookup/doi/10.1073/pnas.1304880110>
 2. **May 2014:** NOAA DJ Basin Flyover: <http://onlinelibrary.wiley.com/doi/10.1002/2013JD021272/pdf>
 3. **November 2014:** HARC/EPA Fence-line study: <http://pubs.acs.org/doi/abs/10.1021/es503070q>
 4. **December 2014** UT Pneumatics Study: <http://pubs.acs.org/doi/abs/10.1021/es5040156>
 5. **December 2014** UT Liquid Unloadings Study: <http://pubs.acs.org/doi/abs/10.1021/es504016r>
 6. **January 2015:** Harvard Boston Urban Methane Study: <http://www.pnas.org/content/early/2015/01/21/1416261112>
 7. **February 2015:** CSU Transmission and Storage study: Measurement paper: <http://pubs.acs.org/doi/abs/10.1021/es5060258>
 8. **February 2015:** CSU Gathering and Processing study: Measurement paper: <http://pubs.acs.org/doi/abs/10.1021/es5052809>
 9. **March 2015:** WSU Local Distribution study: <http://pubs.acs.org/doi/abs/10.1021/es505116p>
 10. **May 2015:** CSU Gathering and Processing study, Methods paper: <http://www.atmos-meas-tech.net/8/2017/2015/amt-8-2017-2015.html>
 11. **July 2015:** CSU Transmission and Storage study National results paper: <http://pubs.acs.org/doi/abs/10.1021/acs.est.5b01669>
 12. **August 2015:** CSU Gathering and Processing study CSU Gathering and Processing study National results paper: <http://pubs.acs.org/doi/abs/10.1021/acs.est.5b02275>
- Barnett Coordinated Campaign Papers (July 2015) papers 13-24**
13. **Overview:** <http://pubs.acs.org/doi/abs/10.1021/acs.est.5b02305>
 14. **NOAA led Top-down study:** <http://pubs.acs.org/doi/abs/10.1021/acs.est.5b00217>
 15. **Bottom-up inventory - EDF:** <http://pubs.acs.org/doi/abs/10.1021/es506359c>
 16. **Functional super-emitter study - EDF:** <http://pubs.acs.org/doi/abs/10.1021/acs.est.5b00133>
 17. **Michigan airborne study:** <http://pubs.acs.org/doi/abs/10.1021/acs.est.5b00219>
 18. **WVU compressor study:** <http://pubs.acs.org/doi/abs/10.1021/es506163m>
 19. **Princeton near-field study:** <http://pubs.acs.org/doi/abs/10.1021/acs.est.5b00705>
 20. **Purdue aircraft study:** <http://pubs.acs.org/doi/abs/10.1021/acs.est.5b00410>
 21. **Aerodyne mobile study:** <http://pubs.acs.org/doi/abs/10.1021/es506352j>
 22. **U of Houston mobile study:** <http://pubs.acs.org/doi/abs/10.1021/es5063055>
 23. **Picarro mobile flux study:** <http://pubs.acs.org/doi/abs/10.1021/acs.est.5b00099>
 24. **Cincinnati tracer apportionment:** <http://pubs.acs.org/doi/abs/10.1021/acs.est.5b00057>
 25. **December 2015:** Barnett Synthesis: <http://www.pnas.org/content/112/51/15597.abstract>
 26. **March 2016:** Abandoned & Orphaned Wells: <http://onlinelibrary.wiley.com/doi/10.1002/2015GL067623/full>

Lessons learned from the studies

1

Oil and gas methane emissions are higher than conventional estimates suggest

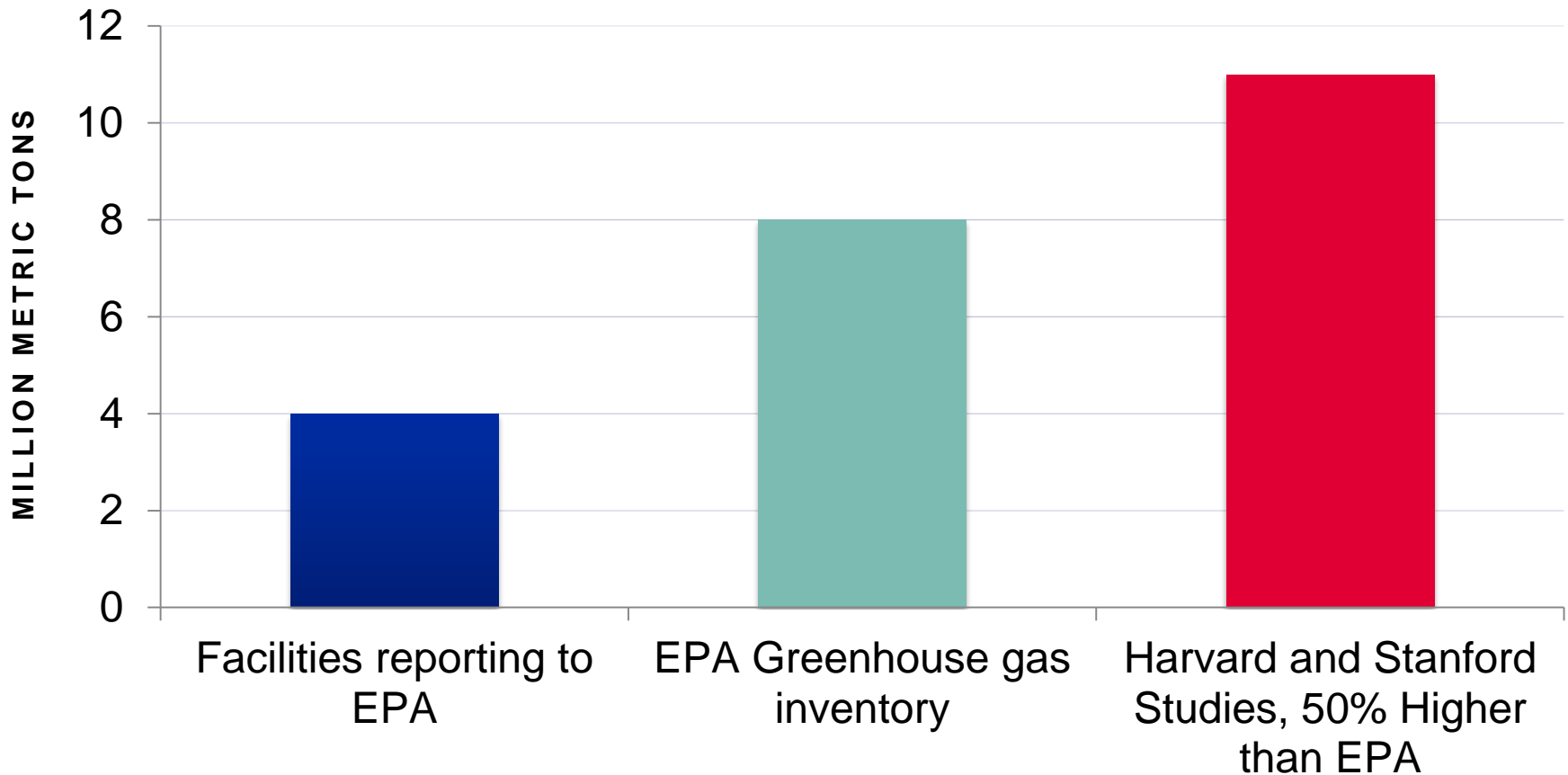
2

Reducing emissions is straightforward and cost-effective

3

Regulations work to narrow the range of performance amongst companies.

1. Emissions higher than estimates

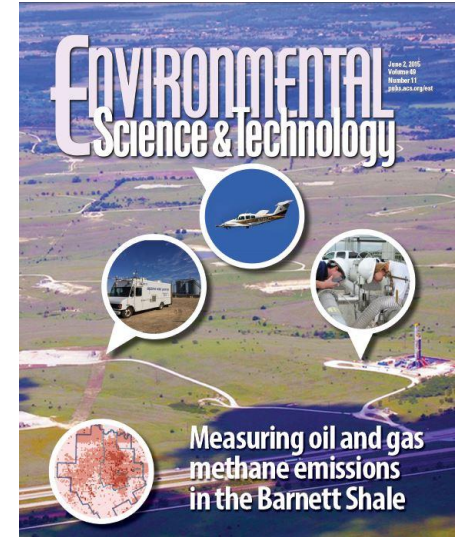


Average Oil and Gas Methane Emissions 2011-2013

1. Emissions higher than estimates

Barnett Coordinated Campaign
(July 2015) found:

1. Anthropogenic methane emissions were 50% higher than estimates derived from the EPA inventory
2. Actual number of facilities may be five times higher than reported by other sources.



2. Reducing emissions is straightforward

Studies also identified biggest sources for key oil and gas sectors.

We know the technologies/solutions to reduce these emissions.

1.

Production Emissions*

Pneumatic controllers = 600
Equipment leaks = 307
Liquid unloadings = 270

2.

Transmission & Storage Emissions*

Reciprocating compressors = 366
Equipment leaks = 353
Uncombusted methane in exhaust = 117

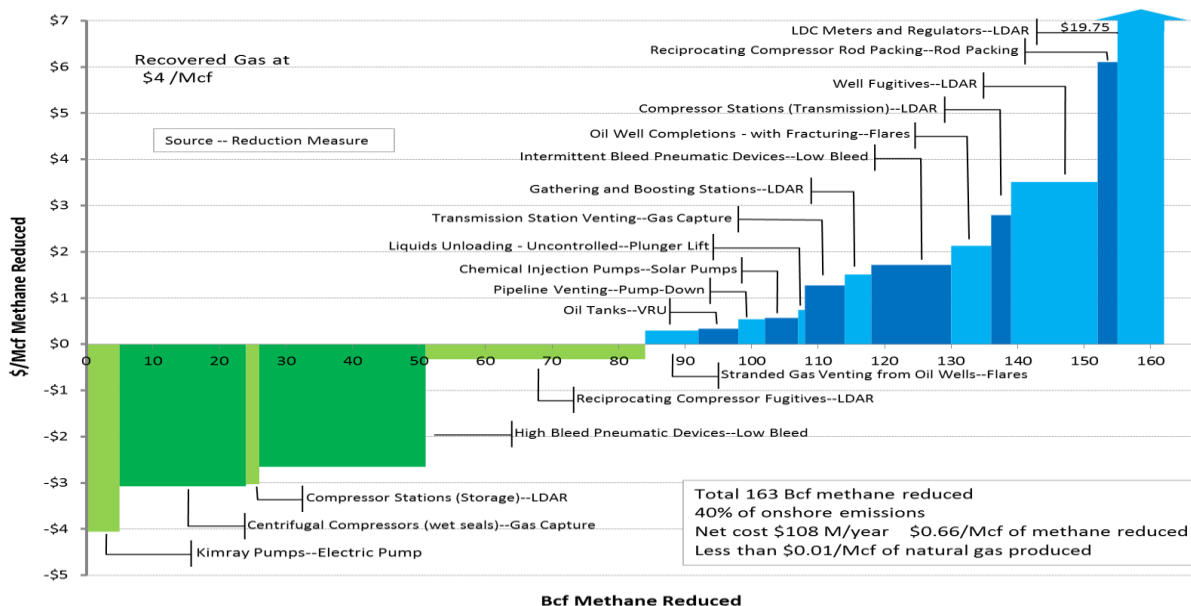
3.

Local Distribution Emissions*

Pipeline Mains = 132
Service pipelines = 63.6
M&R Facilities = 42.3

2. ... and cost-effective

ICF Study found U.S. oil and gas methane emissions can be reduced by 40% for less than one cent per million cubic feet of gas, using existing technologies.



Studies in Canada and Mexico show similar cost-effective reductions are achievable in those countries as well.

3. Regulations Work

- UT study found regulations requiring reduced emission completion technologies reduced methane by 99%.
- CSU Transmission and Storage study found a wide range of performance amongst companies, with participating companies having emissions 30 percent lower than companies that were not involved. Smart regulations can narrow the gap and ensure best-practices are adopted by all companies, not just industry leaders
- Colorado, Wyoming and EPA regulations provide a template to follow, no need to reinvent the wheel.

EDF Working to Drive Innovative Techniques

1

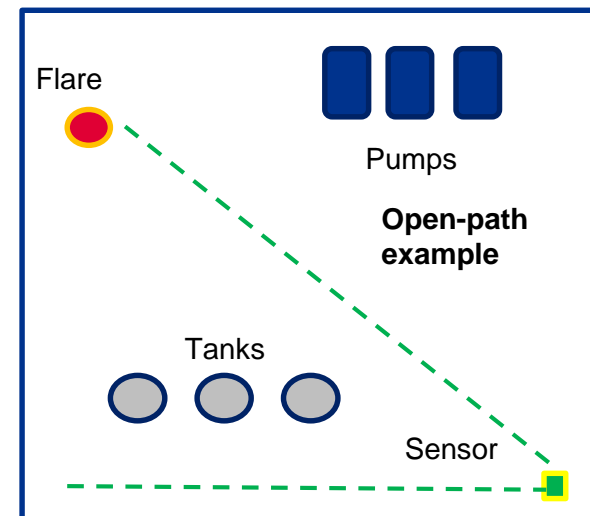
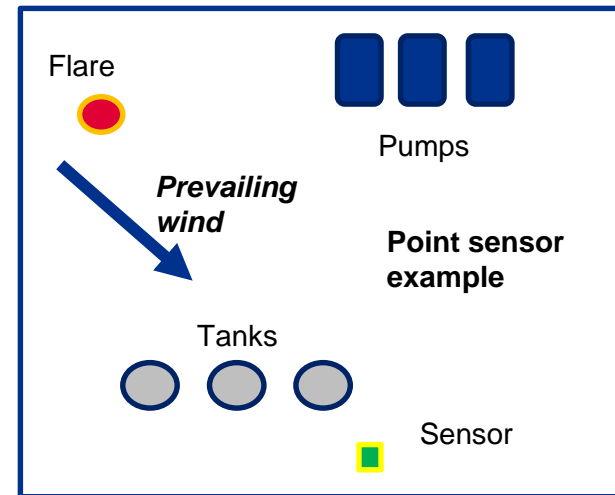
Methane Detector
Challenge

2

Local Gas Utility
Pipe Repair and
Replacement
Prioritization

1. Methane Detector Challenge

EDF and partners designed and tested low-cost continuous methane monitors. Field pilots this summer.

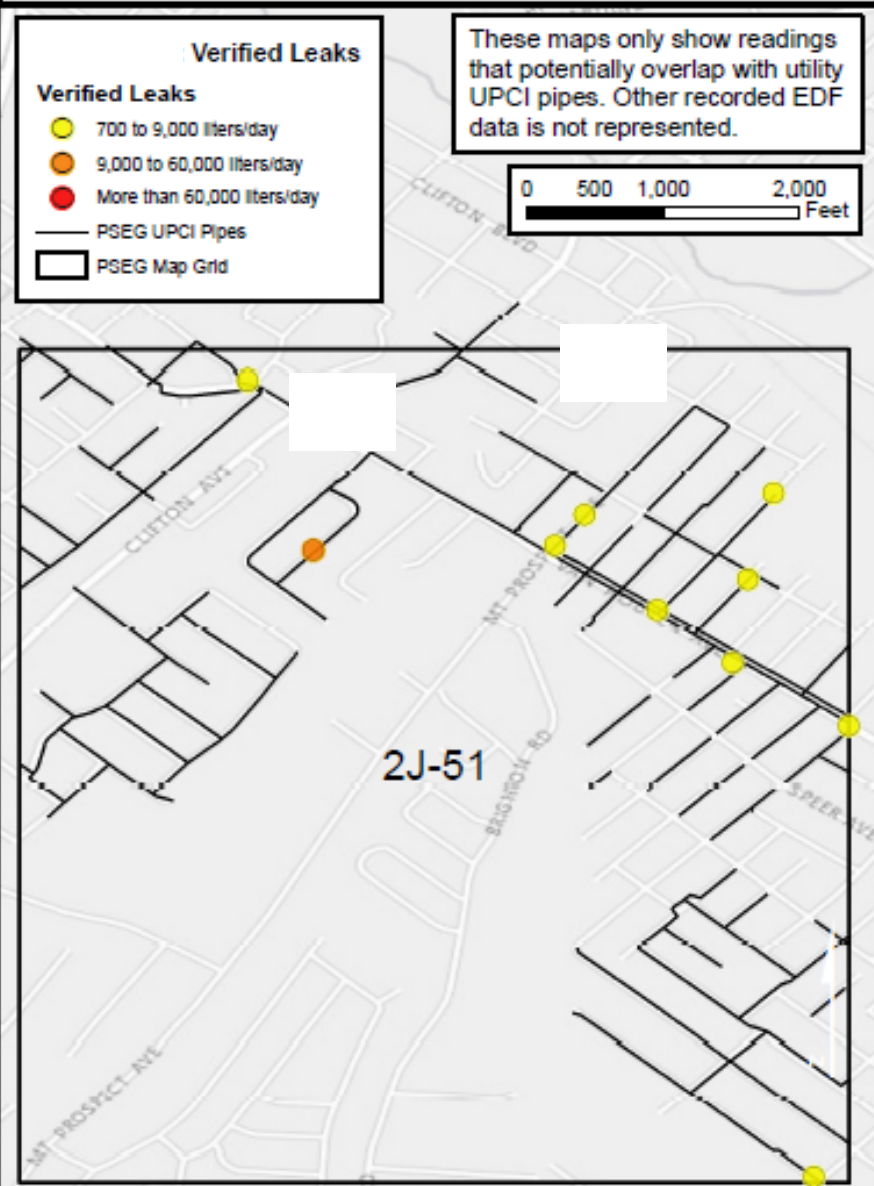


A low-cost monitor at every site could more quickly identify leaks/emissions and prompt fixes.

2. Repair/Replace Prioritization

Overlap of Pipes and Observed Data from EDF Methane Mapping

Overlap of Pipes and Verified Leaks from EDF Methane Mapping



Questions?

Drew Nelson

dnelson@edf.org +1-512-691-3429

Sources

- **Climate Implication of Methane:** WORKING GROUP I CONTRIBUTION TO THE IPCC FIFTH ASSESSMENT N.p., 23 Sept. 2013. Web. 30 July 2014.
http://www.climatechange2013.org/images/uploads/WGIAR5_WGI-12Doc2b_FinalDraft_All.pdf.
[Table 8.7 page 8-58.](#)
- **Global Methane Leak Data:** Rhodium Group analysis of global methane leaks:
<http://rhg.com/reports/untapped-potential>
- **Value Chain Leak Graphic:** Brandt, et al
<http://science.sciencemag.org/content/343/6172/733.full-text.pdf+html>
- **1.7% Leak Rate:**
 - **1.7 %** <https://www3.epa.gov/climatechange/Downloads/ghgemissions/US-GHG-Inventory-2016-Main-Text.pdf>
 - **Equivalencies from EPA GHG Calculator:** <https://www.epa.gov/energy/greenhouse-gas-equivalencies-calculator>
 - **Cars:**
http://www.rita.dot.gov/bts/sites/rita.dot.gov.bts/files/publications/national_transportation_statistics/html/table_01_11.html
 - **Coal Plants:** <http://www.climatecentral.org/news/flurry-of-coal-power-plant-shutdowns-expected-by-2016-17086>
 - **1.7:** \$1.7 billion comes from June 2013-June 2014 avg. Henry Hub price (\$4.31/Mmbtu) \$6.2 is Japanese avg. import price June 2013-June 2014.
- **ICF Cost Curve:** <https://www.edf.org/energy/icf-methane-cost-curve-report>